



Julie E. Wagner, CPA, CVA, CFFA
Curriculum Vitae

EMPLOYMENT

- Current:** *Kirkpatrick, Phillips & Miller, CPAs, PC, Supervisor (Since 2004) (Springfield, Missouri)*
Provide forensic analysis and investigation services to support the KPM litigation and valuation department. Additionally, assist financial institution department with Sarbanes Oxley compliance and internal audit.
- History:** 1989-1996 (Springfield, MO & Jefferson City, MO)
Missouri State Auditors Office – Prepared financial statements for third class counties. Examined accounting records for government units. Made recommendations for improvements to various elected officials. Prepared reports as related to fraud and petition audits.
- 1996-2004 (Springfield, MO)
Postal Federal Community Credit Union –Directed daily accounting, data processing and information systems operations. Implemented annual financial strategic plan. Assisted in the establishment, maintenance and monitoring of internal controls, policies and procedures.

CERTIFICATIONS

Certified Public Accountant
Certified Forensic Financial Analyst w/Specialized Training in Fraud Prevention & Detection
Certified Valuation Analyst

EDUCATION

- Graduate:** *Missouri State University (Springfield, Missouri)*
Master of Business Administration
- Undergraduate:** *Missouri State University (Springfield, Missouri)*
Bachelor of Science – Accounting
Graduated with Honors

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ORGANIZATIONS

Professional: *American Institute of Certified Public Accountants – Member*
National Association of Forensic Economics – Firm Member
Missouri Society of Certified Public Accountants - Member

Civic: *Family Violence Center - Board of Directors – Vice Chair*
Ozarks Empire Fair Advisory Board

CONTINUING EDUCATION

Annually participates in more than 40 hours of continuing education and regularly attends national conferences in the litigation, fraud, and consulting areas.